Case 06-10725-gwz Doc 5241 Entered 11/02/07 13:37:35 Page 1 of 2 **LEWIS** ROCA 1 3993 Howard Hughes Parkway, Suite 600 Las Vegas, NV 89169-5996 E-Filed on 11/2/07 Facsimile (702) 949-8321 2 Telephone (702) 949-8320 Susan M. Freeman AZ State Bar No. 004199 3 Email: sfreeman@lrlaw.com Rob Charles NV State Bar No. 006593 Email: rcharles@lrlaw.com 4 Attorneys for USACM Liquidating Trust 5 UNITED STATES BANKRUPTCY COURT 6 DISTRICT OF NEVADA 7 In re: Case No. BK-S-06-10725-LBR Case No. BK-S-06-10726-LBR 8 USA COMMERCIAL MORTGAGE Case No. BK-S-06-10727-LBR Case No. BK-S-06-10728-LBR 9 COMPANY, Case No. BK-S-06-10729-LBR USA CAPITAL REALTY ADVISORS, 10 CHAPTER 11 LLC, 11 USA CAPITAL DIVERSIFIED TRUST Jointly Administered Under Case No. DEED FUND, LLC, BK-S-06-10725 LBR 12 USA CAPITAL FIRST TRUST DEED 13 FUND, LLC, NOTICE OF ENTRY OF ORDER SUSTAINING THE USACM 14 USA SECURITIES, LLC, LIQUIDATING TRUST'S Debtors. **OBJECTION TO CLAIM NO. 10725-**15 02551 FILED BY JOANNE **Affects:** HALVORSON AS IMPROPERLY 16 ASSERTING PRIORITY STATUS ☐ All Debtors **▼** USA Commercial Mortgage Company 17 ☐ USA Capital Realty Advisors, LLC ☐ USA Capital Diversified Trust Deed Fund, 18 ☐ USA Capital First Trust Deed Fund, LLC 19 ☐ USA Securities, LLC 20 21 PLEASE TAKE NOTICE that an Order Sustaining the USACM Liquidating 22 Trust's Objection to Claim No. 10725-02551 Filed by Joanne Halvorson as Improperly 23 Asserting Priority Status [DE 5197] was entered on the 31st day of October 2007, a true 24 and correct copy of which is attached hereto as Exhibit A. 25

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| | Case 06-10725-gwz Doc 5241 Entered 11/02/07 13:37:35 Page 2 of 2 LEWIS |
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| | ROCA LAWYERS |
| 1 | RESPECTFULLY SUBMITTED November 2, 2007. |
| 2 | LEWIS AND ROCA LLP |
| 3 | LEWIS AND ROCA LLI |
| 4 | Bv /s/ RC (#006593) |
| 5 | By <u>/s/ RC (#006593)</u> Susan M. Freeman Rob Charles |
| 6 | Attorneys for USACM Liquidating Trust |
| 7 | |
| 8 | PROOF OF SERVICE |
| 9 | Copy of the foregoing mailed by First |
| 10 | Class, US Mail, postage prepaid, on November 2, 2007 to the following |
| 11 | interested party: |
| 12 | Joanne Halvorson |
| 13 | 3716 N. Normandie Spokane, WA 99205 |
| 14 | |
| 15 | /s/ Christine E. Laurel |
| 16 17 | Christine E. Laurel Lewis and Roca |
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